


Trust and Foundation Administration



| June 2023  | | | | | | |
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| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |

Columbia Trust Transportation Network Grant Process

1. Complete the online grant application on a first come, first served basis. All grant applications must include "Transportation" as the primary purpose and state the grant amount requested for your membership request.
2. Grantmakers will review all requests on a first come, first served basis to review the application for all membership requests. The grant amount requested must be in line with the grant amount requested for the membership request.
3. Multiple vehicle requests can and will be reviewed. However, the grant amount requested for all vehicles must be the same. Please do not submit the application until all vehicles are requested on behalf of the applicant and all associated charges have been requested.
4. Additional information can be requested on the application and will be provided throughout the application process.

Contact us at 800-421-7288 ext. 3030 with any questions throughout the National Service Foundation's Columbia Trust Transportation Network vehicle grant application process.

National Service Foundation

January 1, 2021 - December 31, 2021

Total Support (Donations): \$13 million

Total Support (Columbia Trust): \$194,000

National Service Program Appropriations: \$14 million

Columbia Trust Grants: \$776,000

Net Assets: \$124.6 million

Program Services: 90%

Charitable Service Trust

January 1, 2021 - December 31, 2021

Total Revenue: \$25 million

Total Appropriated (Grants) to Charitable Programs: \$18 million

Net Assets: \$23 million

Program Services: 91%

Charitable Service Trust

Columbia Trust

Transportation Network Grant Process

Trust and Foundation Administration



| June 2023  | | | | | | |
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| 25 | 26 | 27 | 28 | 29 | 30 | |



Columbia Trust Transportation Network Great Promise

- To access the online grant system on a first-time user, DAV department members (employees and contractors) must enter "Request Password" to create a username and enter the email address used for your membership record.
- Department leaders are required to apply on behalf of all members that have the ability to request contributions, specifically Chapter leaders. To access through the "Initiate" box within the application.
- Initiations are not made in parallel with the web to register and login to access the application. For all department leaders to ensure who can access the application, email them and being responsible for filling out the vehicle requests for the chapters.
- Members which requests are not will be required within the application of under the Department to reach. Please do not submit the application until member chapters have been requested.
- Review your annual financial reports (AFR) must be approved by DAV National Headquarters or provided to the grant in the case of members of the National System. If there is a discrepancy in reporting or total of all Chapter, both Department and Chapter AFRs are required to be reviewed. Assistance is required.
- Detailed instructions on how to complete the vehicle grant are provided throughout the application.

Contact: grants@navy.mil or 800-671-7328 ext. 3300 with any questions throughout the National System. Columbia Trust Transportation Network Vehicle grant application assistance.

DAV National Service Foundation
 January 1, 2022 - December 31, 2022
 Total Support (Foundation): \$13 million
 Total Support (Columbia Trust): \$24,000
 National Service Program Appropriations: \$14 million
 Columbia Trust grants: \$700,000
 Net Assets: \$24.6 million
 Program Services: \$K

DAV Charitable Service Trust
 January 1, 2022 - December 31, 2022
 Total Support: \$28 million
 Total Appropriations (Grant) to Charitable Program: \$8 million
 Net Assets: \$8 million
 Program Services: \$K

Charitable Service Trust

Columbia Trust

Trust and Foundation Administration



DAV Transportation Network



Save A Warrior
(Warrior Meditation Foundation)



DAV

Trust & Foundation
Administration Department

Disabled
Veterans' Life
Memorial
Foundation

National
Service
Foundation

Charitable
Service
Trust

Columbia Trust

Charitable Service Trust

2022 - December 31, 2022

Revenue: \$10.8 million

Total Appropriations (Grants) to
Charitable Programs: \$9.8 million

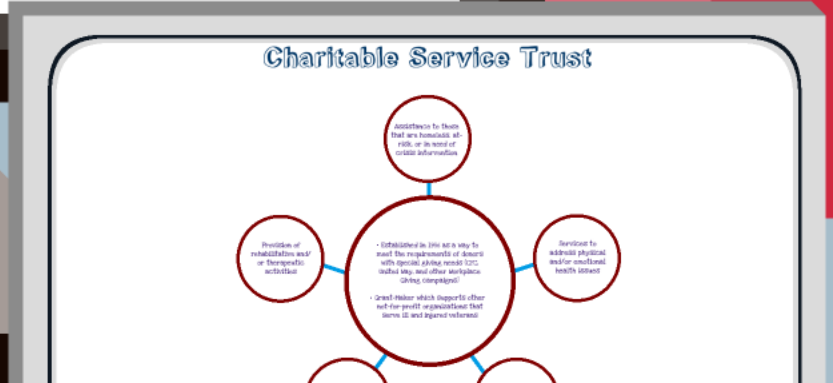
Net Assets: \$53 million

Program Services: 97%

Columbia Trust Grant Cycle
 General Grant Application
 - applications are accepted during the period of 06/01 - 06/30
 - Request Renewal (Renewed Request) will be for the prior membership year - Example: 2021/20 membership year - 2022/21 approved ARS
 Transportation Network Vehicle Application
 - application cycle will open in the last quarter of the year for the Network for the current year!
 - check out our website for helpful tips like: <http://www.dav.org/membershipandbenefits/>

What does the Columbia Trust Grant Program typically fund?
 General Requests
 - Salaries for RVCS and DCSG
 - Homeless Veterans Stand Down
 - Other direct service initiatives for veterans and/or their families
 Transportation Program

What does the Columbia Trust Grant Program not typically fund?
 - Salaries for Commanders, Adjutants & other support staff
 - Utilities and/or Maintenance
 - Office Supplies
 - Indirect costs
 - Requests outside of the application period



Any Questions?

**Disabled
Veterans' Life
Memorial
Foundation**

Disabled Veterans' Life Memorial Foundation

Established in 1998 by Lois Pope, Arthur Wilson, and Jesse Brown to raise the funds needed to design, build, and permanently maintain the American Veterans Disabled for Life Memorial

A Washington, DC site for the Memorial was chosen in 2001 and significant gifts from organizations including DAV were received in the following years

Construction of the Memorial was complete and a dedication featuring special guests President Obama, Former VA Secretary Bob McDonald and current DVLMF President Dennis Joyner, was held on October 5, 2014

Following its dedication, the responsibilities of management, operation, maintenance, and preservation of the Memorial were transferred to the National Park Service

Daily responsibilities of the Foundation were accepted by DAV to be handled by the Trust & Foundation Administration department

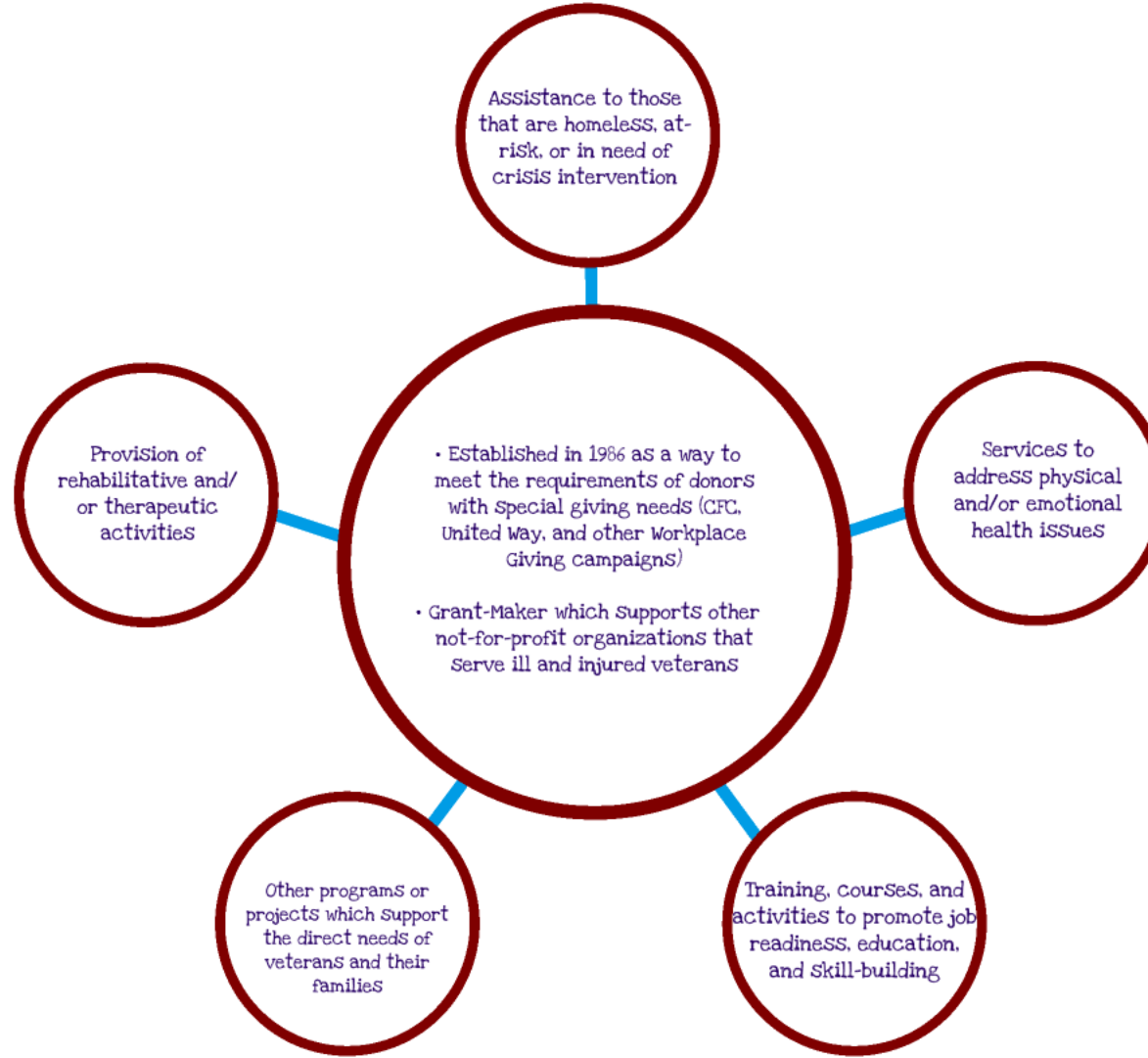
Visit the Memorial anytime by navigating to the website and taking a virtual tour





**Charitable
Service
Trust**


Charitable Service Trust




Division of
rehabilitative and/
therapeutic
activities

- Established in 1986 as a way to meet the requirements of donors with special giving needs (CFC, United Way, and other Workplace Giving campaigns)
- Grant-Maker which supports other not-for-profit organizations that serve ill and injured veterans


Services
address physical
and/or emotional
health issues



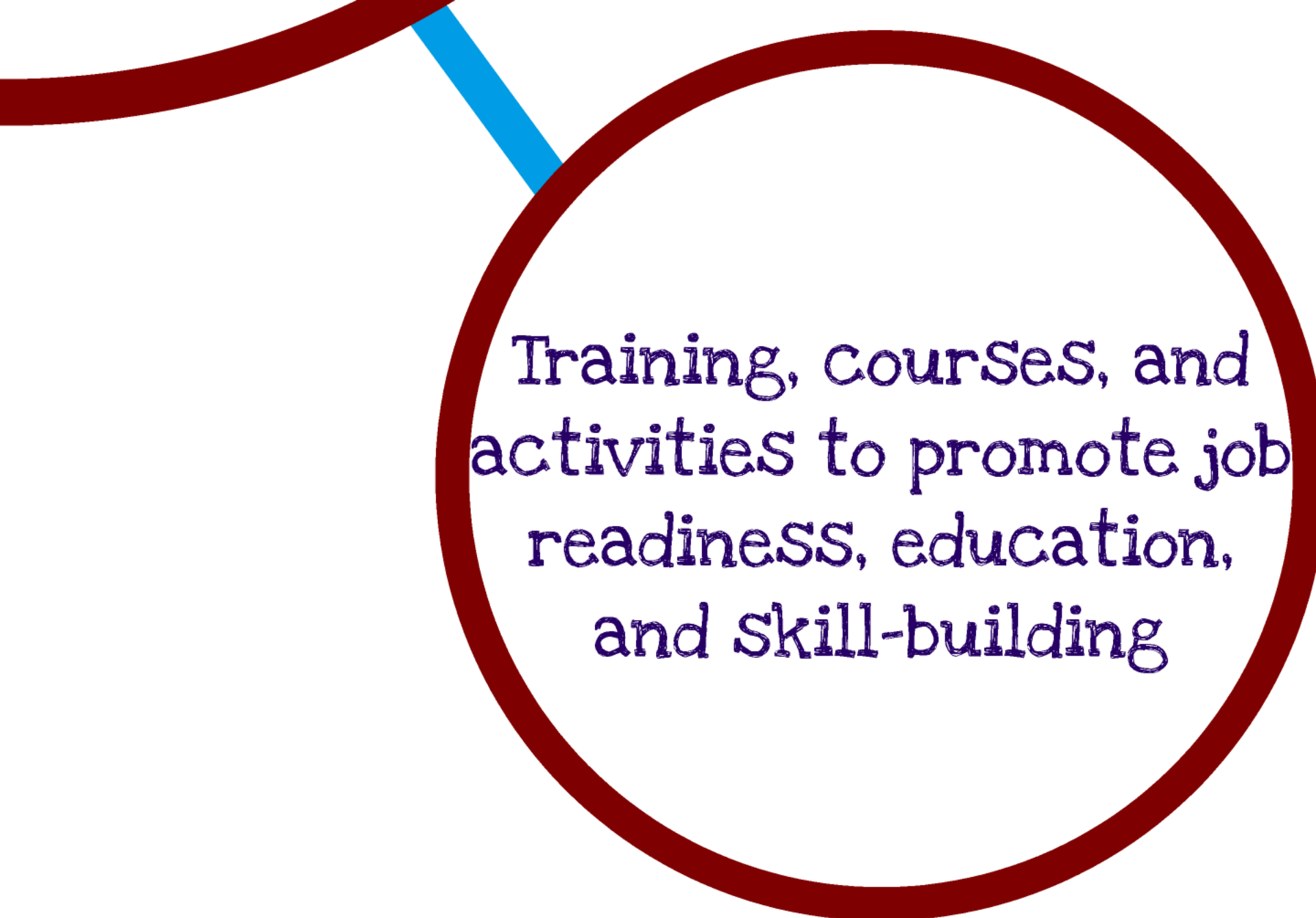
Assistance to those
that are homeless, at-
risk, or in need of
crisis intervention



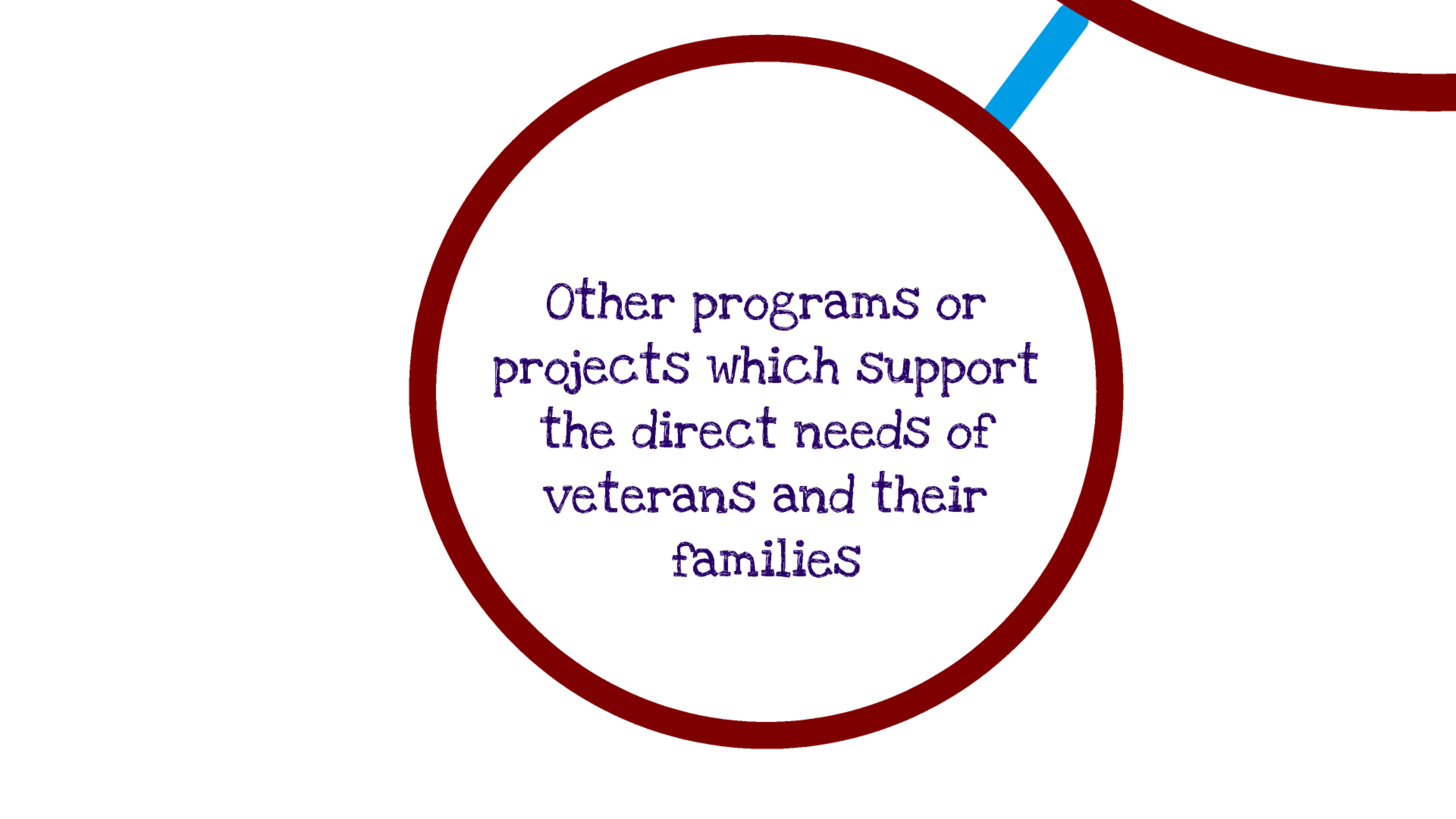
Provision of
rehabilitative and/
or therapeutic
activities



Services to
address physical
and/or emotional
health issues



Training, courses, and
activities to promote job
readiness, education,
and skill-building



Other programs or
projects which support
the direct needs of
veterans and their
families

What would the Trust not typically fund?

Building/Renovations

General Operating Expenses

Individuals

Pilot (Start-up) Programs

DAV[®] Charitable Service Trust

JANUARY 1, 2022 - DECEMBER 31, 2022

Total Revenue: \$10.8 million

Total Appropriations (Grants) to
Charitable Programs: \$9.8 million

Net Assets: \$53 million

Program Services: 97%

Platinum
Transparency
2023

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**National
Service
Foundation**

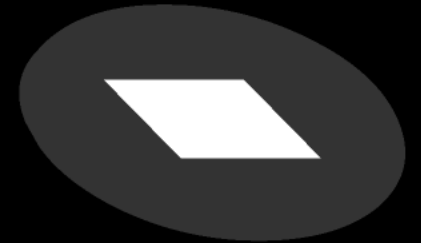
Columbia Trust

National Service Foundation

Established in 1986 to assist the DAV National Organization and its Departments/Chapters

Provides long-term financial stability to guarantee help for veterans in the future (similar to an endowment)

Primarily consists of long-term investment revenue



Columbia Trust

Established as a restricted Trust fund within the National Service Foundation in 1996

Provides a means for DAV departments and chapters to implement or maintain service programs at the local level

Allows for expansion in areas where unserved or underserved veterans reside

Those with financial stability are encouraged to contribute to the Trust to ensure that efforts continue for years to come

Departments and chapters in need of assistance to support their volunteer service efforts may apply for a grant from the Columbia Trust

"TAKE A PENNY, LEAVE A PENNY"



Columbia Trust Grant Cycle

General Grant Applications

- Applications are accepted during the period of April 1 - July 15
- Required Annual Financial Reports (AFR) will be for the prior membership year
 - Example: 2023-24 membership year = 2022-23 approved AFR

Transportation Network Vehicle Applications

- Application cycle will open in the last quarter of the year (be on the lookout for the annual memo)
- Check out our webinar for helpful tips: dav.org/member-resources/webinars/

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What does the Columbia Trust Grant Program typically fund?

General Requests

- Salaries for HSCS and DSOS
- Homeless Veteran Stand Downs
- Other direct service initiatives for veterans and/or their families

Transportation Program

What does the Columbia Trust Grant Program typically fund?

- Salaries for HSCS and DSOS
- Utilities
- Office
- Indirect
- Request period

Trust
fund?

DS

Downs

atives

What does the Columbia Trust
Grant Program not typically fund?

- Salaries for Commanders, Adjutants & other support staff
- utilities and/or Maintenance
- Office supplies
- Indirect costs
- Requests outside of the application period



Columbia Trust Transportation Network Grant Process

1

To access the online grant system as a first time user, DAV department leaders (adjutants and commanders) must select "Request Password" to receive credentials and enter the email address used for your membership record.

2

Department leaders are required to apply on behalf of their chapter(s) but have the ability to request collaborators, specifically chapter leaders, to assist through the "Invitations" tab within the application.

3

Collaborators will receive an email with the link to register and login to access the application but will be unable to submit it. This process allows department leaders to control who can access the application(s) while also not being responsible for filling out the vehicle requests for the chapter(s).

4

Multiple vehicle requests can and will be requested within one application all under the department's record. Please do not submit the application until **all** vehicle requests on behalf of the department and associated chapters have been requested.

5

Previous year's annual financial report(s) (AFR) must be approved by DAV National Headquarters or uploaded if not required to file under provisions of the National Bylaws. → When a department is applying on behalf of its chapter, both department and chapter's AFRs are required if financial assistance is requested.

6

Detailed instructions on how to complete the vehicle grant are provided throughout the application.

Contact nsf@dav.org or 859-441-7300 ext. 3309 with any questions throughout the National Service Foundation Columbia Trust Transportation Network Vehicle grant application process.



JANUARY 1, 2022 - December 31, 2022

Total Support (Foundation): \$1.3 million

Total Support (Columbia Trust): \$549,000

National Service Program Appropriations: \$5.4 million

Columbia Trust Grants: \$770,000

Net Assets: \$154.6 million

Program Services: 96%



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Save
(Warrior Medita







Want to Know More?

Contact the T&FA Department or check out the entity websites:

Charitable Service Trust: <http://cst.dav.org>

Disabled Veterans' Life Memorial Foundation: <http://avdlm.org>

National Service Foundation: <http://nsf.dav.org>

Departmental Staff

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Grant Specialist

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Any Questions?

Thank You!
