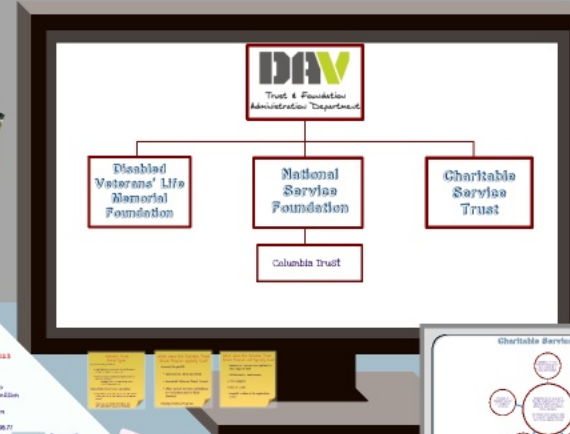


Trust and Foundation Administration



Trust and Foundation Administration



DAV Transportation Network



Save A Warrior
(Warrior Meditation Foundation)





Disabled Veterans' Life Memorial Foundation

National Service Foundation

Charitable Service Trust

Columbia Trust

Charitable Service Trust

2023 - December 31, 2023

Revenue: \$27.3 million

Total Appropriations (Grants) to Charitable Programs: \$21.5 million

Net Assets: \$58.3 million

Program Services: 98.7%

Columbia Trust Grant Cycle
General Grant Applications
- Applications are accepted during the period of April 1 - May 31 (online only)
- Requested amount (financial support) is for the current cycle
- Example: With an awardship year - 2023-24 approved \$10
Transportation Vehicle's Vehicle Application
- Application cycle will open in the last quarter of the year (to be on the lookout for this email notice)
- Check out our website for helpful tips: www.transportationvehicle.org

What does the Columbia Trust Grant Program typically fund?
General Requests
- Salaries for NCOs and DGOs
- Homeless Veteran (Stand Down)
- Other direct service initiatives for veterans and/or their families
Transportation Program

What does the Columbia Trust Grant Program not typically fund?
- Salaries for Commanders, Adjutants & other support staff
- Utilities and/or maintenance
- Office supplies
- Indirect costs
- Requests outside of the application period

Any Questions?

Charitable Service Trust



Disabled Veterans' Life Memorial Foundation

Disabled Veterans' Life Memorial Foundation

Established in 1998 by Lois Pope, Arthur Wilson, and Jesse Brown to raise the funds needed to design, build, and permanently maintain the American Veterans Disabled for Life Memorial

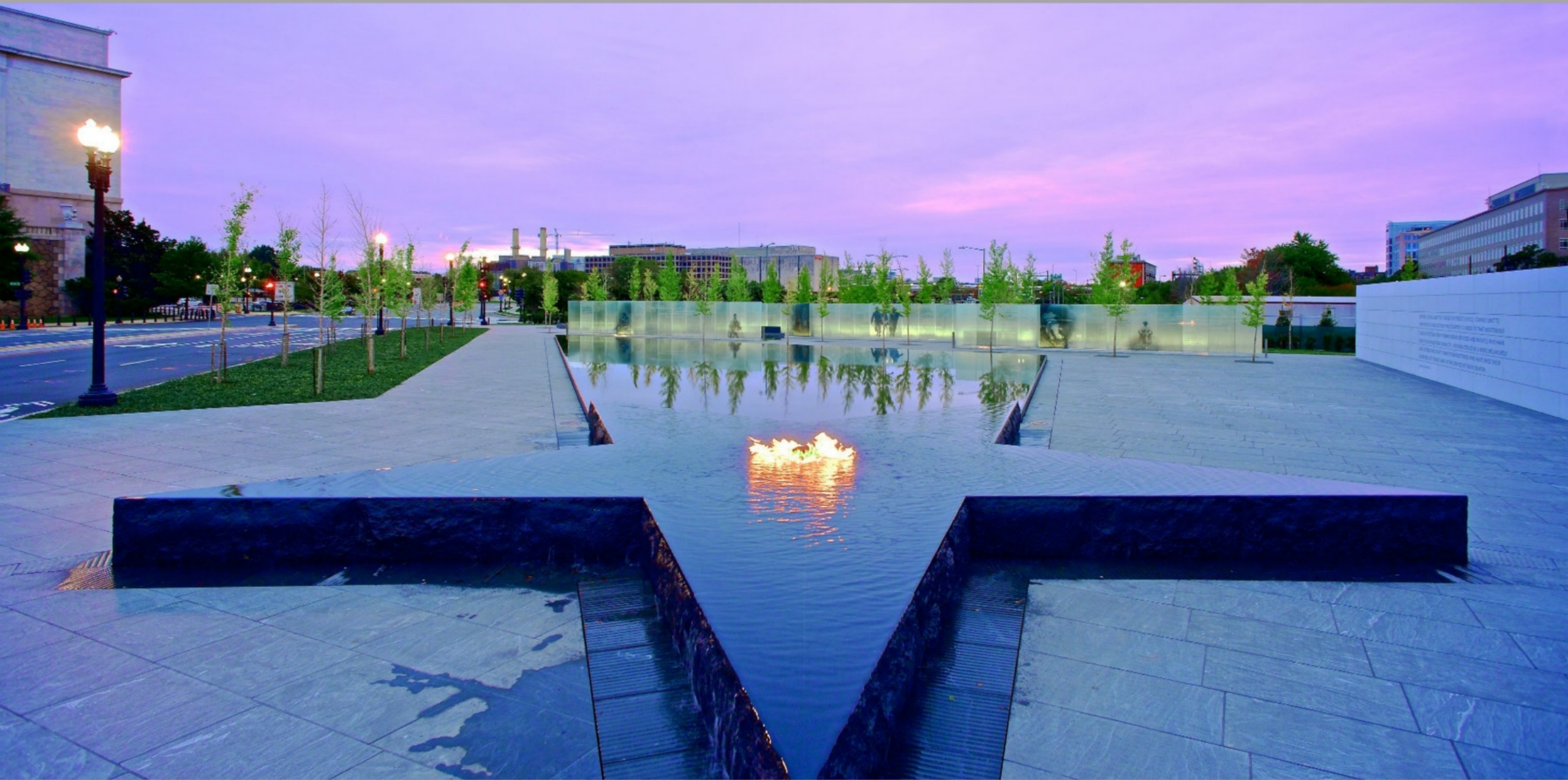
A Washington, DC site for the Memorial was chosen in 2001 and significant gifts from organizations including DAV were received in the following years

Construction of the Memorial was complete and a dedication featuring special guests President Obama, Former VA Secretary Bob McDonald and current DVLMF President Dennis Joyner, was held on October 5, 2014

Following its dedication, the responsibilities of management, operation, maintenance, and preservation of the Memorial were transferred to the National Park Service

Daily responsibilities of the Foundation were accepted by DAV to be handled by the Trust & Foundation Administration department

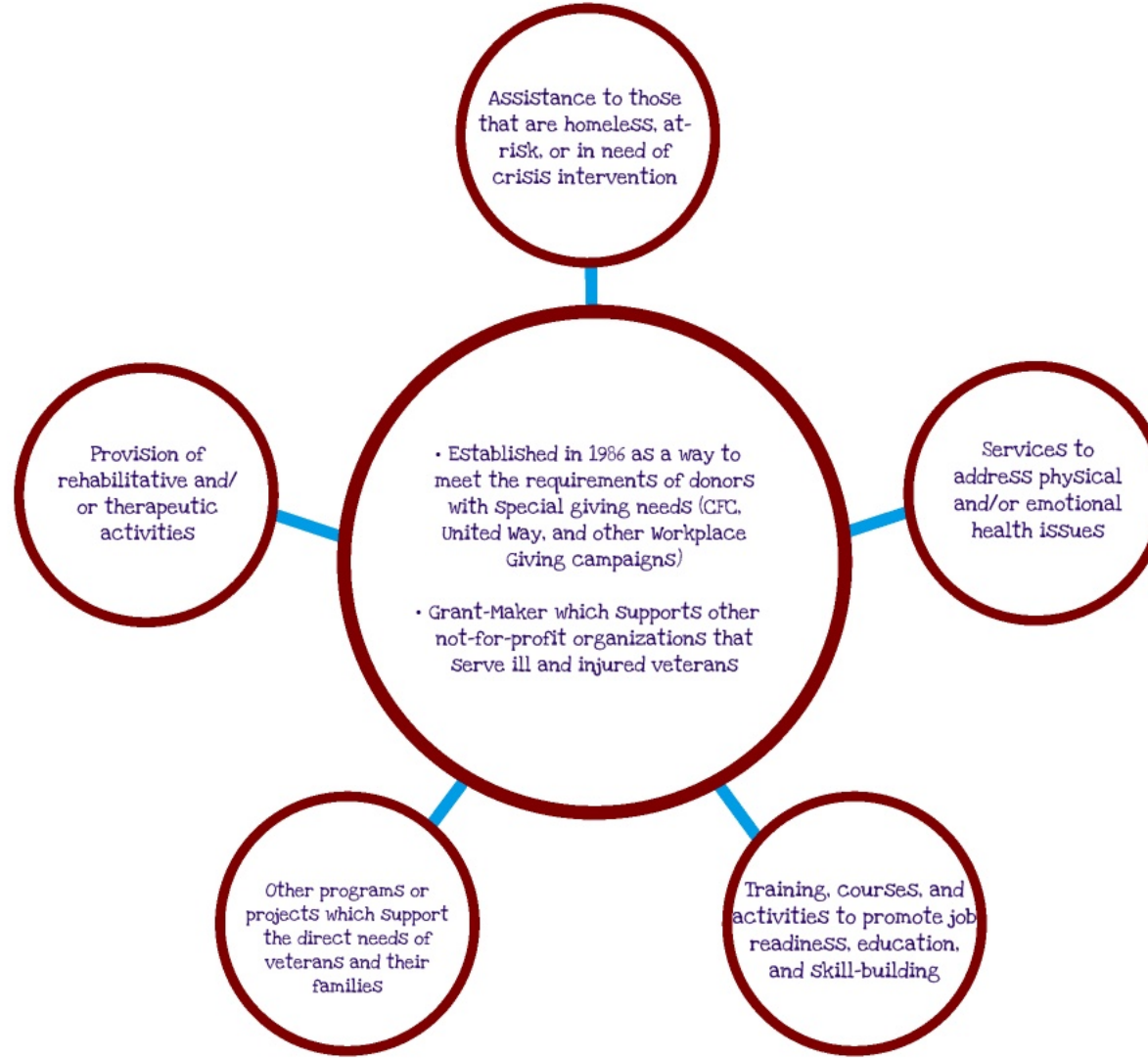
Visit the Memorial anytime by navigating to the website and taking a virtual tour





Charitable Service Trust


Charitable Service Trust




ision of
tative and/
rapeutic
ivities

- Established in 1986 as a way to meet the requirements of donors with special giving needs (CFC, United Way, and other Workplace Giving campaigns)
- Grant-Maker which supports other not-for-profit organizations that serve ill and injured veterans


Service
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and/or em
health is



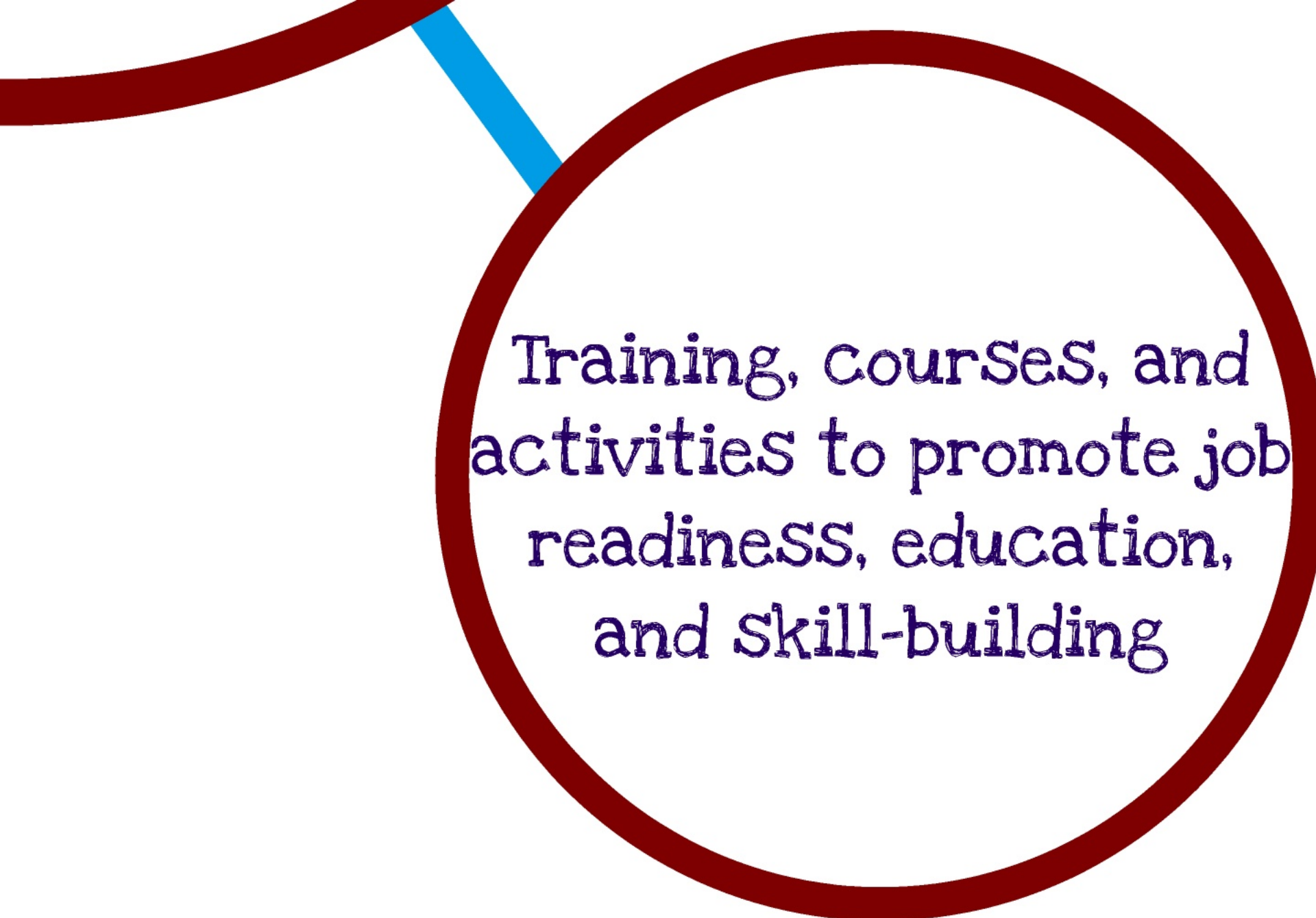
Assistance to those
that are homeless, at-
risk, or in need of
crisis intervention

A diagram featuring a large circle with a thick dark red border. Inside this circle, the text "Provision of rehabilitative and/or therapeutic activities" is written in a dark blue, monospaced font. A thick blue line extends from the right side of the circle, connecting to a larger, partially visible circle on the right edge of the frame.

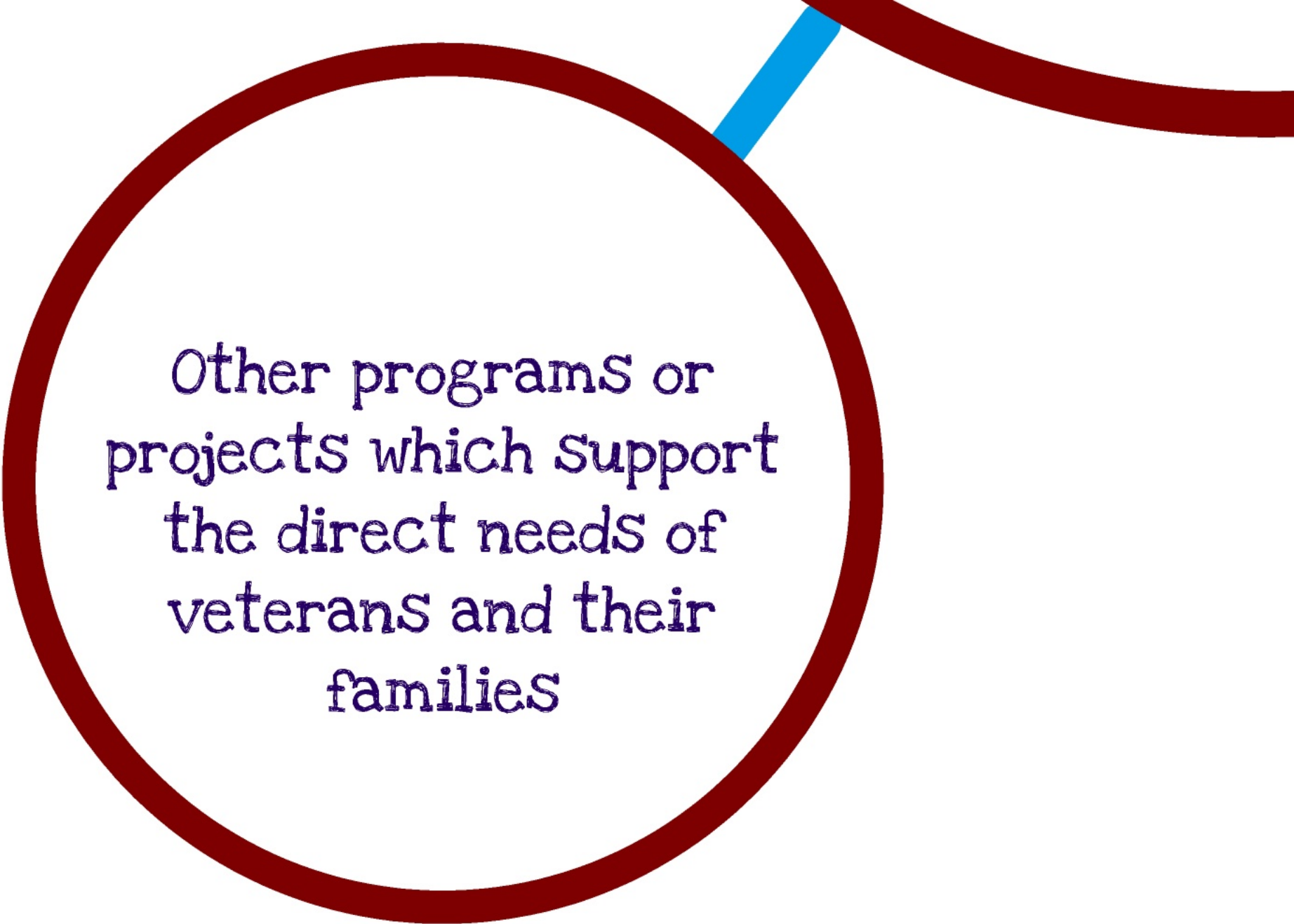
Provision of
rehabilitative and/
or therapeutic
activities



Services to
address physical
and/or emotional
health issues



Training, courses, and
activities to promote job
readiness, education,
and skill-building



Other programs or
projects which support
the direct needs of
veterans and their
families

What would the Trust not typically fund?

Building/Renovations

General Operating Expenses

Individuals

Pilot (Start-up) Programs



JANUARY 1, 2023 - December 31, 2023

Total Revenue: \$27.3 million

Total Appropriations (Grants) to
Charitable Programs: \$21.5 million

Net Assets: \$58.3 million

Program Services: 98.7%

Platinum
Transparency
2024

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Charity
Navigator



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graph TD; A[National Service Foundation] --> B[Columbia Trust];
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**National
Service
Foundation**

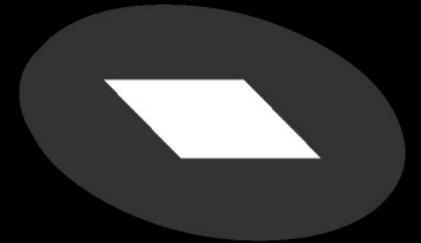
Columbia Trust

National Service Foundation

Established in 1986 to assist the DAV National Organization and its Departments/Chapters

Provides long-term financial stability to guarantee help for veterans in the future (similar to an endowment)

Primarily consists of long-term investment revenue



Columbia Trust

Established as a restricted Trust fund within the National Service Foundation in 1996

Provides a means for DAV departments and chapters to implement or maintain Service programs at the local level

Allows for expansion in areas where unserved or underserved veterans reside

Those with financial stability are encouraged to contribute to the Trust to ensure that efforts continue for years to come

Departments and chapters in need of assistance to support their volunteer Service efforts may apply for a grant from the Columbia Trust

"TAKE A PENNY, LEAVE A PENNY"



Columbia Trust Grant Cycle

General Grant Applications

- Applications are accepted during the period of April 1 - July 15 (online only)
- Required Annual Financial Reports (AFR) for the current cycle
 - Example: 2024-25 membership year = 2022-23 approved AFR

Transportation Network Vehicle Applications

- Application cycle will open in the last quarter of the year (be on the lookout for the annual memo)
- Check out our webinar for helpful tips: dav.org/member-resources/webinars/

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What does the Columbia Trust Grant Program typically fund?

General Requests

- Salaries for HSCS and DSOS
- Homeless Veteran Stand Downs
- Other direct service initiatives for veterans and/or their families

Transportation Program

What does the Columbia Trust Grant Program typically fund?

- Salaries for HSCS and DSOS
- Utilities
- Office
- Indirect
- Request period

Trust
fund?

What does the Columbia Trust
Grant Program not typically fund?

- Salaries for Commanders, Adjutants & other support staff
- utilities and/or Maintenance
- Office Supplies
- Indirect costs
- Requests outside of the application period

Columbia Trust Transportation Network Grant Process



1

To access the online grant system as a first-time user, DAV department leaders (adjutants and commanders) must select "Request Password" to receive credentials and enter the email address used for your membership record.

2

Department leaders are required to apply on behalf of their chapter(s) but have the ability to request collaborators, specifically chapter leaders, to assist through the "Invitations" tab within the application.

3

Collaborators will receive an email with the link to register and login to access the application but will be unable to submit it. This process allows department leaders to control who can access the application(s) while also not being responsible for filling out the vehicle requests for the chapter(s).

4

Multiple vehicle requests can and will be requested within one application all under the department's record. Please do not submit the application until all vehicle requests on behalf of the department and associated chapters have been requested.

5

Previous year's annual financial report(s) (AFR) must be approved by DAV National Headquarters or uploaded if not required to file under provisions of the National Bylaws. → When a department is applying on behalf of its chapter, both department and chapter's AFRs are required if financial assistance is requested.

6

Detailed instructions on how to complete the vehicle grant are provided throughout the application.

Contact nsf@dav.org or 859-441-7300 ext. 3301 with any questions throughout the National Service Foundation Columbia Trust Transportation Network Vehicle grant application process.

Online portal: dav.smartsimple.com

DAV Transportation Network Grant Application Process Webinar: dav.org/member-resources/webinars/



JANUARY 1, 2023 - December 31, 2023

Total Support (Foundation): \$1.7 million

Total Revenue (Columbia Trust): \$2.4 million

National Service Program Appropriations: \$4.5 million

Columbia Trust Grants: \$1.9 Million

Net ASSETS: \$171.5 million

Program Services: 95%



1 NOV

Save
(Warrior Medita









Want to Know More?



Contact the T&FA Department or check out the entity websites:



Charitable Service Trust: <http://cst.dav.org>



Disabled Veterans' Life Memorial Foundation: <http://avdlm.org>



National Service Foundation: <http://nsf.dav.org>

Departmental Staff

SuperviSor

Jennie Stricker

Donation Specialist II

NatoSha Baxter

Assistant to the Administrator

Daisy Miller

Grant & Donation Specialist

JoShua Adams

Trust & Foundation Coordinator

Beth Lambert



Any Questions?

Thank You!
