

Welcome to the MyDAV.org Annual Financial Report (AFR)





Introduction

- Access the MyDAV.org AFR
- Work with the MyDAV.org AFR
- Approval Process
- Resources



Purpose

- The MyDAV.org Annual Financial Report was designed for:
 - Improved efficiency
 - Enhanced communication
 - Transparency for all parties



How to Access

- A new function available on MyDAV.org.
 - Log in to your Membership CRM Page on MyDAV.org.
 - Click Membership tile > Annual Financial Report tile.
- To register or for assistance logging in:
 - Navigate to <u>DAV.org</u>.
 - Click the **Member Resources** link on the top menu.
 - Scroll down to the Register or Sign-in to MyDAV.org section.
 - Click the appropriate button: Register, Sign-In, or MyDAV.org Manual.

Create and Submit an AFR

- Let's walk through the MyDAV.org AFR process together.
 - <u>Here</u> are the steps to complete a sample report.



DEV Approval Process

- No changes to the review and approval procedures currently established, except it's now all online.
- Emails are automatically sent with status updates.
- Once an AFR is submitted, it will be processed accordingly.
 - Department \$25,000 and under
 - National Over \$25,000



DRV Email Notification Example

Officers, Your Annual Financial Report for 2021/2022 has been received, and your effort on behalf of DAV is greatly appreciated. The submission will be reviewed accordingly, and you'll be contacted if we need anything else. No other action is required at this time. View Thank you, DEPARTMENT OF j@outlook.com	
DAV National Headquarters 860 Dolwick Drive Erlanger, KY 41018	
Subject: 2021/2022 Annual Financial Report: Received	has been

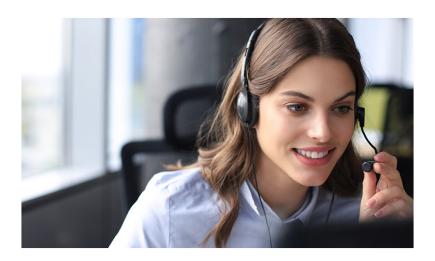
DEV Resources

- MyDAV.org User Manual
- MyDAV.org AFR Walkthrough .pdf
- AFR Report Kit
- AFR Supplemental Instructions
- AFR Quick Start Guide
- Other Resources to Come



Have Questions?

- For assistance with MyDAV.org set up or log in:
 - membership@dav.org
- For help with the online AFR:
 - DAVOfficerSupport@dav.org
- Or call 1-888-236-8313



DAV Questions?

