2023 NATIONAL CONVENTION
INSPECTOR GENERAL SEMINAR
AUGUST 6, 2023
• Departments and chapters must annually elect a commander, sr. vice commander, one or more jr. vice commanders and shall elect or appoint an adjutant and treasurer.

• Officer Reports submitted within 10 days.

• Changes throughout the year requires a new Officer Report.
• With over a million members, there are opportunities for everyone in our Organization.
• Integrity and high moral character is a must.
• Know who we are electing and appointing.
• Nominating Committees have a purpose.
• Member running from the floor? Ask questions!
• Support is local, we must protect our image and brand.
• Trust but verify.
• Treasurers should provide financial statements.
• Accountability – leaders and members.
  • D&O policy.
  • Reimbursement in accordance with Article 14, Section 14.9 and NEC Regulation 12.
  • Criminal and civil pursuit.
• Funding of DAV entities:

• Chartered territory.
• No online fundraising.
• Fundraisers (golf tournaments, raffles, etc.)
• Forget-Me-Not.
• Membership dues distributions.
• Department fundraising and sharing programs.
• Wills and bequests.
• Bequest Reporting Program

• Legal gifts.
• Bequests and wills.
• Mandatory reporting by Chapters and Departments.
• Legal and moral obligation to ensure funds are provided to the correct entity, and used in the manner provided by the donor or decedent.
• Appropriate expenditures of DAV funds.
• Provided to DAV for DAV programs.
  • Public expectation and our obligation.
  • No funding to other NPOs for general operations.
• Restricted vs. unrestricted.
  • What’s the difference?
• All fundraising requests must specify the program or purpose which will benefit from the fundraiser. Liability insurance for DAV activities are encouraged.
• AFRs – Complete with schedules and attachments.
• IRS Form 990.
• EIN – What to do and what not to do.
INSPECTOR GENERAL SEMINAR

Q&A

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